

## Consolidated Financial Results

under Japanese Standards for the fiscal year ended April 30, 2013 (Unaudited)

Scheduled date of general shareholder's meeting: July 25, 2013

Scheduled date for filing of annual securities report: July 26, 2013

Supplementary documents for financial results: Yes

Financial results presentation (for institutional investors and analysts): Yes

(Figures are rounded down to million yen.)

### 1. Consolidated Performance for the Fiscal Year Ended April 30, 2013 (May 1, 2012 - April 30, 2013)

#### (1) Consolidated Results of Operations (% changes as compared with the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen		Million yen		Million yen		Million yen	
4/30/2013	403,957	9.4%	20,250	7.1%	19,914	10.7%	11,244	21.6%
4/30/2012	369,284	5.0%	18,907	6.9%	17,985	8.8%	9,249	20.5%

Note: Comprehensive income 4/30/2013: 13,723 million yen (46.6%) 4/30/2012: 9,360 million yen (38.5%)

	Net income per share	Net income per share (diluted)	Return on Equity	Ordinary income / Total assets	Operating income / Net sales
	Yen	Yen			
4/30/2013	88.64	88.39	10.3%	8.5%	5.0%
4/30/2012	72.18	71.98	8.9%	8.6%	5.1%

Reference: Equity in earnings (losses) of affiliated companies 4/30/2013: 168 million yen 4/30/2012: 142 million yen

#### (2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen		Yen
4/30/2013	244,970	113,942	46.3%	923.24
4/30/2012	224,843	106,010	47.1%	856.76

Reference: Equity 4/30/2013: 113,491 million yen 4/30/2012: 105,896 million yen

Note: The above information per share pertains to common stock. For information per share of Class-A Preferred Stock, refer to "Reference" below.

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of the year
	Million Yen	Million Yen	Million Yen	Million Yen
4/30/2013	24,042	(9,272)	(16,451)	42,897
4/30/2012	21,462	(8,067)	6,290	43,544

### 2. Dividends

	Dividend per share					Total dividend paid	Dividend payout ratio (consolidated)	Dividend on net assets (consolidated)
	First quarter end	Second quarter end	Third quarter end	Fiscal year end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen		
4/30/2012	—	19.00	—	19.00	38.00	3,390	52.6%	4.5%
4/30/2013	—	19.00	—	19.00	38.00	3,365	42.9%	4.3%
4/30/2014 (Forecast)	—	19.00	—	19.00	38.00		39.1%	

Note: The above information per share pertains to common stock. For information per share of Class-A Preferred Stock, refer to "Reference" below

### 3. Forecasted Consolidated Results for the Fiscal Year Ending April 30, 2014 (May 1, 2013 - April 30, 2014)

(% changes as compared with the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen		Million yen		Million yen		Million yen		Yen
10/31/2013	242,550	12.0%	14,600	6.6%	14,350	7.3%	8,550	13.2%	66.74
4/30/2014	440,000	8.9%	23,000	13.6%	21,500	8.0%	12,300	9.4%	97.23

Note: The above "Net income per share" pertains to common stock. For "Net income per share" for Class-A Preferred Stock, refer to "Reference" below.

## Notes

- (1) Changes in important subsidiaries during the period: Yes  
(changes in specific subsidiaries accompanied by a change in the scope of consolidation)  
Newly: 1 (Company name) ITO EN Asia Pacific Holdings Pte. Ltd.

- (2) Changes in accounting policies, changes in accounting estimates, and restatements

- i . Changes in accounting policies associated with in accounting standards: Yes  
ii . Changes in accounting policies other than i. above: None  
iii . Changes in accounting estimates: Yes  
iv . Restatements: None

Note: The depreciation method has been changed from this fiscal year and this change is applicable to “a case where it is difficult to distinguish changes in accounting policies from changes in accounting estimates.” For further information, please refer to “4. Consolidated Financial Statements, (5) Notes to Consolidated Financial Statements (Basis of Presentation of Consolidated Financial Statements)” on page 27 in the Attachments.

- (3) Number of shares outstanding (common stock)

- i . Numbers of shares outstanding (including treasury stock) 4/30/2013 89,212,380 shares 4/30/2012 91,212,380 shares  
ii . Numbers of treasury stock 4/30/2013 635,899 shares 4/30/2012 1,983,665 shares  
iii . Average number of shares during the period 4/30/2013 88,823,259 shares 4/30/2012 89,225,577 shares

Note: The above “Number of shares outstanding” pertains to common stock. For “Number of shares outstanding” for Class-A Preferred Stock, refer to “Reference” below.

## (Reference) Summary of Non-Consolidated Financial Results

### 1. Non-Consolidated Performance for the fiscal year ended April 30, 2013 (May 1, 2012 - April 30, 2013)

- (1) Non-Consolidated Results of Operations (% changes as compared with the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen		Million yen		Million yen		Million yen	
4/30/2013	351,807	5.9%	16,834	4.4%	17,138	8.6%	10,376	29.2%
4/30/2012	332,297	0.8%	16,131	3.1%	15,784	6.0%	8,032	10.7%

	Net income per share	Net income per share (diluted)
	Yen	Yen
4/30/2013	81.58	81.35
4/30/2012	62.32	62.14

- (2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen		Yen
4/30/2013	221,399	114,169	51.6%	928.48
4/30/2012	212,100	109,096	51.4%	882.50

Reference: Equity: 4/30/2013: 114,134 million yen 4/30/2012: 109,073 million yen

Note: The above of information per share pertains to common stock. For information per share of Class-A Preferred Stock, refer to “Reference” below.

### 2. Forecasted Non-Consolidated Operation Results for the fiscal year ending April 30, 2014 (May 1, 2013 - April 30, 2014)

(% changes as compared with the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen		Million yen		Million yen		Million yen		Yen
10/31/2013	205,620	4.5%	12,430	4.9%	12,540	3.4%	7,610	10.4%	59.09
4/30/2014	368,880	4.9%	18,350	9.0%	17,850	4.2%	10,650	2.6%	83.81

Note: The above "Net income per share" pertains to common stock. For "Net income per share" for Class-A Preferred Stock, refer to “Reference” below.

\*Note: Implementation status of audit procedures

This consolidated financial report is not subject to audit procedures based on Financial Instruments and Exchange Act and the audit procedures for the consolidated financial statements were not being conducted when this report was disclosed.

\*Note: Request for appropriate use of the business outlook and other special remarks

The forecasts are based on information available to the management at the time of an announcement. Due to variable factors, actual results may be different from the forecast figures. For the basis of presumption of the forecasted operation results and the notes on its use, refer to “(1) Analysis on Operation Results” on page 2.

## Reference

### (1) Net Income per Share – Class-A Preferred Stock (May 1, 2012 - April 30, 2013)

	Net income per share	Net income per share (diluted)	Net assets per share
	Yen	Yen	Yen
4/30/2013	98.64	98.39	928.24
4/30/2012	82.18	81.97	861.76

### (2) Dividends per Share – Class-A Preferred Stock

(Record date)	Dividend per share					Total dividend paid	Dividend payout ratio (consolidated)	Dividend on net assets (consolidated)
	First quarter end	Second quarter end	Third quarter end	Fiscal year end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen		
4/30/2012	—	24.00	—	24.00	48.00	1,640	58.4%	5.7%
4/30/2013	—	24.00	—	24.00	48.00	1,640	48.7%	5.4%
4/30/2014 (Forecast)	—	24.00	—	24.00	48.00		44.8%	

### (3) Net Income per Share – Class-A Preferred Stock in Forecasted Consolidated Operation Results

	Net income per share (Consolidated)	Net income per share (Non-Consolidated)
	Yen	Yen
10/31/2012	76.74	69.09
4/30/2013	107.23	93.81

### (4) Shares Outstanding – Class-A Preferred Stock

- i . Numbers of shares outstanding (including treasury stock)
- 4/30/2013 34,246,962 shares      4/30/2012 34,246,962 shares
- ii . Numbers of treasury stock
- 4/30/2013 81,568 shares      4/30/2012 73,658 shares
- iii . Numbers of average shares outstanding
- 4/30/2013 34,170,970 shares      4/30/2012 34,175,404 shares

### (5) Information per share of Class-A Preferred Stock in Non-Consolidated Operation Results

	Net income per share	Net income per share (diluted)	Net assets per share
	Yen	Yen	Yen
4/30/2013	91.58	91.35	933.48
4/30/2012	72.32	72.14	887.50